

**2018**

**2018017**

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|  |                   |                |         |
|  | 253,880,778.42    | 861,200,078.80 | -70.52% |
|  | 2,767,484.90      | 42,858,481.47  | -93.54% |
|  | 2,716,489.10      | 42,542,415.22  | -93.61% |
|  | -1,205,460,257.19 |                | -16.58% |

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|    |  |        |             |         |             |
|----|--|--------|-------------|---------|-------------|
|    |  | 57,278 |             |         | 0           |
| 10 |  |        |             |         |             |
|    |  |        |             |         |             |
|    |  | 57.90% | 185,348,160 |         |             |
|    |  | 0.59%  | 1,884,500   |         |             |
| 1  |  | 0.21%  | 671,701     |         |             |
|    |  | 0.20%  | 635,200     |         |             |
|    |  | 0.15%  | 493,000     |         |             |
|    |  | 0.14%  | 450,000     |         |             |
|    |  | 0.14%  | 432,400     |         |             |
|    |  | 0.13%  | 418,700     | 314,025 |             |
|    |  | 0.13%  | 410,000     |         |             |
|    |  | 0.13%  | 408,000     |         |             |
| 10 |  |        |             |         |             |
|    |  |        |             |         |             |
|    |  |        | 185,348,160 |         | 185,348,160 |
|    |  |        | 1,884,500   |         | 1,884,500   |
| 1  |  |        | 671,701     |         | 671,701     |
|    |  |        | 635,200     |         | 635,200     |
|    |  |        | 493,000     |         | 493,000     |

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|--|---------|--|---------|
|  | 432,400 |  | 432,400 |
|  | 410,000 |  | 410,000 |
|  | 408,000 |  | 408,000 |

| 资产负债表项目       | 2018年3月31日       | 2017年12月31日      | 增减(±%)  | 变动原因                       |
|---------------|------------------|------------------|---------|----------------------------|
| 货币资金          | 1,461,376,159.06 | 2,551,794,730.37 | -42.73% | 主要系本期支付土地款所致               |
| 预付账款          | 2,735,001,408.79 | 1,378,095,615.81 | 98.46%  | 主要系本期支付肥西项目土地款,土地款已付清      |
| 短期借款          | 600,000,000.00   |                  | 100.00% | 主要系本期增加短期借款所致              |
| 应付利息          | 22,604,810.64    | 14,776,123.39    | 52.98%  | 主要系本期增加融资借款,相应计提的应付利息增加所致  |
| 其他应付款         | 471,114,453.05   | 767,233,078.91   | -38.60% | 主要系本期偿还大股东借款所致             |
| 利润表项目         | 2018年3月31日       | 2017年3月31日       | 增减(±%)  | 变动原因                       |
| 营业收入          | 253,880,778.42   | 861,200,078.80   | -70.52% | 主要系本期交付面积较上年同期减少所致         |
| 营业成本          | 157,173,649.02   | 664,150,879.55   | -76.33% | 主要系本期交付面积较上年同期减少所致         |
| 税金及附加         | 12,257,805.57    | 55,796,268.02    | -78.03% | 主要系本期交付面积较上年同期减少所致         |
| 所得税费用         | 4,864,868.25     | 22,695,968.30    | -78.57% | 主要系本期利润减少,对应计提的企业所得税费用减少所致 |
| 净利润           | 8,385,641.28     | 41,922,296.22    | -80.00% | 主要系本期交付面积较上年同期减少所致         |
| 现金流量表项目       | 2018年3月31日       | 2017年3月31日       | 增减(±%)  | 变动原因                       |
| 投资活动产生的现金流量净额 | 3,792,725.53     | -587,359.46      | 745.72% | 主要系本期购置固定资产较上年同期减少所致       |
| 筹资活动产生的现金流量净额 | 108,613,133.15   | 1,251,616,712.41 | -91.32% | 主要系本期对外融资额较上年同期减少所致        |



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|  | 1,461,376,159.06  | 2,551,794,730.37  |
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|  |                   |                   |
|  |                   |                   |
|  |                   | 1,235,000.00      |
|  | 2,735,001,408.79  | 1,378,095,615.81  |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  | 105,128,069.81    | 111,487,757.20    |
|  |                   |                   |
|  | 7,162,594,231.47  | 7,074,277,442.16  |
|  |                   |                   |
|  |                   |                   |
|  | 351,731,208.92    | 308,083,230.84    |
|  | 11,815,831,078.05 | 11,424,973,776.38 |
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|  | 66,256,228.49     | 66,940,387.66     |
|  |                   |                   |
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|  |                   |                   |
|  |                   |                   |
|  | 156,951.50        | 150,170.89        |
|  |                   |                   |
|  | 1,344,587.74      | 1,344,587.74      |
|  |                   |                   |
|  | 87,244,889.27     | 74,592,790.66     |
|  |                   |                   |
|  | 155,002,657.00    | 143,027,936.95    |
|  | 11,970,833,735.05 | 11,568,001,713.33 |
|  |                   |                   |
|  | 600,000,000.00    |                   |
|  |                   |                   |
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|  |                   |                   |
|  |                   |                   |
|  | 484,022,581.34    | 681,180,798.82    |
|  | 4,899,288,543.46  | 4,375,247,944.08  |
|  |                   |                   |
|  |                   |                   |
|  | 7,481,022.54      | 6,965,289.76      |
|  | 230,773,348.87    | 225,435,144.50    |



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|--|-------------------|-------------------|
|  | 286,781,481.23    | 286,781,481.23    |
|  |                   |                   |
|  | 849,094,441.68    | 846,326,956.78    |
|  | 1,745,987,347.86  | 1,743,219,862.96  |
|  | 130,515,153.73    | 124,896,997.35    |
|  | 1,876,502,501.59  | 1,868,116,860.31  |
|  | 11,970,833,735.05 | 11,568,001,713.33 |

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|  |                |                |
|  | 461,613,076.74 | 440,480,082.16 |
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|  |                |                |
|  |                | 1,235,000.00   |

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|  | 63,557,255.06    | 64,207,703.69    |
|  |                  |                  |
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|  |                  |                  |
|  | 156,951.50       | 150,170.89       |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 86,476,056.07    | 73,818,923.68    |
|  |                  |                  |
|  | 737,205,352.27   | 725,191,887.90   |
|  | 8,787,001,639.75 | 7,462,609,184.11 |
|  |                  |                  |
|  | 600,000,000.00   |                  |
|  |                  |                  |
|  |                  |                  |
|  |                  |                  |
|  | 149,005,728.12   | 253,748,421.82   |
|  | 1,339,182,966.36 | 1,212,908,614.09 |
|  | 6,766,588.28     | 6,349,778.20     |
|  | 171,467,681.69   | 175,413,641.28   |
|  | 21,086,578.85    | 13,455,836.81    |
|  |                  |                  |



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|---|----------------|----------------|
|   | 157,173,649.02 | 664,150,879.55 |
|   |                |                |
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|   |                |                |
|   |                |                |
|   | 12,257,805.57  | 55,796,268.02  |
|   | 11,277,690.54  | 11,083,808.66  |
|   | 16,657,616.28  | 13,716,867.65  |
|   | 43,563,805.81  | 52,109,321.47  |
|   | -161,813.50    | 146,090.60     |
|   |                |                |
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| - |                |                |
|   |                |                |
|   | 13,112,024.70  | 64,196,842.85  |
|   | 150,386.43     | 423,300.09     |
|   | 11,901.60      | 1,878.42       |
|   | 13,250,509.53  | 64,618,264.52  |
|   | 4,864,868.25   | 22,695,968.30  |
|   | 8,385,641.28   | 41,922,296.22  |
|   | 8,385,641.28   | 41,922,296.22  |
|   |                |                |
|   | 2,767,484.90   | 42,858,481.47  |
|   | 5,618,156.38   | -936,185.25    |
|   |                |                |

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| 1. |              |               |
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| 3. |              |               |
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| 5. |              |               |
| 6. |              |               |
|    |              |               |
|    | 8,385,641.28 | 41,922,296.22 |
|    | 2,767,484.90 | 42,858,481.47 |
|    | 5,618,156.38 | -936,185.25   |
|    |              |               |
|    | 0.009        | 0.134         |
|    | 0.009        | 0.134         |

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| 2. |                |                |
| 3. |                |                |
| 4. |                |                |
| 5. |                |                |
| 6. |                |                |
|    | -37,608,064.37 | -60,581,212.60 |
|    |                |                |
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## 5

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|  |                |                |
|  | 788,502,539.34 | 672,445,426.86 |
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|  | 13,506,693.94     | 34,071,397.43     |
|  | 802,009,233.28    | 706,516,824.29    |
|  | 1,899,244,945.05  | 2,029,530,844.20  |
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|  |                   |                   |
|  | 15,208,003.96     | 11,342,395.08     |
|  | 68,417,381.10     | 91,351,487.14     |
|  | 24,599,160.36     | 19,353,878.38     |
|  | 2,007,469,490.47  | 2,151,578,604.80  |
|  | -1,205,460,257.19 | -1,445,061,780.51 |
|  |                   |                   |
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|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  | 3,918,246.55      | 2,808,899.48      |
|  | 3,918,246.55      | 2,808,899.48      |
|  | 125,521.02        | 3,396,258.94      |
|  |                   |                   |
|  |                   |                   |
|  |                   |                   |
|  | 125,521.02        | 3,396,258.94      |

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|--|-------------------|------------------|
|  | 3,792,725.53      | -587,359.46      |
|  |                   |                  |
|  |                   |                  |
|  |                   |                  |
|  | 950,000,000.00    | 800,000,000.00   |
|  |                   |                  |
|  | 6,898,990.61      | 800,000,000.00   |
|  | 956,898,990.61    | 1,600,000,000.00 |
|  | 600,000,000.00    | 300,000,000.00   |
|  | 48,285,857.46     | 48,383,287.59    |
|  |                   |                  |
|  | 200,000,000.00    |                  |
|  | 848,285,857.46    | 348,383,287.59   |
|  | 108,613,133.15    | 1,251,616,712.41 |
|  |                   |                  |
|  | -1,093,054,398.51 | -194,032,427.56  |
|  | 2,480,528,867.07  | 1,670,518,717.57 |
|  | 1,387,474,468.56  | 1,476,486,290.01 |

## 6

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|  |                  |                  |
|  |                  |                  |
|  | 157,176,811.27   | 58,751,768.00    |
|  |                  |                  |
|  | 8,237,413.50     | 4,836,347.32     |
|  | 165,414,224.77   | 63,588,115.32    |
|  | 1,601,157,636.46 | 1,771,255,181.71 |
|  | 11,268,318.68    | 8,761,761.21     |



|  |                  |                  |
|--|------------------|------------------|
|  | 675,288,922.75   | 342,706,569.74   |
|  | 1,480,611,077.25 | 1,741,980,615.31 |
|  |                  |                  |
|  | 20,987,627.16    | -2,404,792.61    |
|  | 424,488,186.81   | 374,617,027.19   |
|  | 445,475,813.97   | 372,212,234.58   |